

## ThermoSetter™ Recirculation Thermal Balancing Valve

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**1164A Series**

### Installation, commissioning and servicing instructions

#### Function

The ThermoSetter™ 1164A series adjustable thermal balancing valve is used for automatic balancing of recirculation loops in domestic hot water systems, to speed hot water delivery, reduce water waste and save energy. The internal thermostatic balancing cartridge automatically modulates flow to ensure a constant temperature in the recirculation piping system. The 1164A Series has an adjustment knob with 105°F to 150°F (40°C to 65°C) temperature scale indication. The adjustment knob is lockable for tamper-proofing. An integral dry-well holds a slide-in temperature gauge for local indication, or a sensor for remote temperature sensing. The optional check valve protects against circuit thermo-syphoning.

The ThermoSetter 1164A series is also available pre-assembled with the Caleffi NA108 series low-lead brass full-port ball valve for isolation. This can be ordered complete with two of these ball valves plus low-lead close nipples by adding a suffix "001" to the order code number.



The ThermoSetter complies with NSF/ANSI/CAN 61, as certified by ICC-ES, file PMG-1512 (180°F/82°C Commercial Hot), and complies with NSF/ANSI 372, low lead laws, as certified by ICC-ES, file PMG-1360. It also meets codes IPC, IRC, UPC and NPC for use in accordance with the US and Canadian plumbing codes.

**NSF/ANSI/CAN 61**

#### Product range

- |                  |  |
|------------------|--|
| 1164A series     | ThermoSetter, models w/ and w/o temperature gauge, w/ and w/o check valve.....connections ½" and ¾" NPT female                                   |
| 1164A 001 series | ThermoSetter, models w/ and w/o temperature gauge, w/ and w/o check valve, with inlet and outlet ball valves....connections ½" and ¾" NPT female |

## Technical specifications

### Materials

Body: DZR low-lead brass EN 12165 CW724R  
Adjustable cartridge: PSU  
Springs: Stainless steel EN 10270-3  
(AISI 302)  
Hydraulic seals: peroxide-cured EPDM  
Adjustment knob: ABS

### Performance

Suitable fluid: water  
Max. working pressure: 230 psi (16 bar)  
Max. differential pressure: 15 psi (1 bar)  
Adjustable temperature range:  
105–150°F (40 – 65°C)  
Factory setting: 135°F (58°C)  
Max. inlet temperature: 195°F (90°C)

Cv (Kv) max: 2.1 (1.8)  
Cv (Kv) min: 0.35 (0.3)  
Cv (Kv) design: 0.69 (0.6)

### Certifications

1. Complies with codes IPC, IRC, UPC and NPC and standard NSF/ANSI/CAN61 as certified by ICC-ES, file PMG-1512 (180°F/82°C Commercial Hot).
2. Complies with NSF/ANSI 372, low lead, as certified by ICC-ES, file PMG-1360.

### Connections

Main connections: 1/2" NPT female  
3/4" NPT female  
Temperature gauge/probe pocket:  
Ø 10 mm metric

### Temperature gauge code 116010

Scale: 30 - 180°F (0–80°C)  
Diameter: 1 1/2" (40 mm)  
Stem diameter: 0.35" (9 mm)



## SAFETY INSTRUCTION

This safety alert symbol will be used in this manual to draw attention to safety related instructions. When used, the safety alert symbol means **ATTENTION! BECOME ALERT! YOUR SAFETY IS INVOLVED! FAILURE TO FOLLOW THESE INSTRUCTIONS MAY RESULT IN A SAFETY HAZARD.**



**WARNING:** This product can expose you to chemicals including lead, which is known to the State of California to cause cancer and birth defects or other reproductive harm. For more information go to [www.P65Warnings.ca.gov](http://www.P65Warnings.ca.gov).



**CAUTION:** All work must be performed by qualified personnel trained in the proper application, installation, and maintenance of systems in accordance with all applicable codes and ordinances.



**CAUTION:** Over-tightening and breakage can occur with the use of Teflon® pipe joint compounds. Teflon® provides lubricity so that care must be exercised not to over-tighten joints. Failure to follow these instructions could result in property damage and /or personal injury.



**WARNING:** System fluids are under pressure or temperature can be hazardous. Be sure the pressure has been reduced to zero and the system temperature is below 100°F (38°C). Failure to follow these instructions could result in property damage and/or personal injury.



**CAUTION:** If the series ThermoSetter balancing valve is not installed, commissioned and maintained properly, according to the instructions contained in this manual, it may not operate correctly and may endanger the user.



**CAUTION:** Make sure that all the connecting pipework is water tight.

Caleffi shall not be liable for damages resulting from stress corrosion, misapplication or misuse of its products.

**LEAVE THIS MANUAL FOR THE USER.**



## CONSIGNE DE SÉCURITÉ

Ce symbole d'avertissement servira dans ce manuel à attirer l'attention sur la sécurité concernant instructions. Lorsqu'il est utilisé, ce symbole signifie. **ATTENTION! DEVEZ ALERTE ! VOTRE SÉCURITÉ EST EN JEU ! NE PAS SUIVRE CES INSTRUCTIONS PEUT PROVOQUER UN**



**AVERTISSEMENT:** Ce produit peut vous exposer à des produits chimiques comme le plomb, qui est connu dans l'État de Californie pour causer le cancer, dommages à la naissance ou autre. Pour plus d'informations rendez-vous [www.P65Warnings.ca.gov](http://www.P65Warnings.ca.gov).



**ATTENTION:** Tous les travaux doivent être effectués par du personnel qualifié formé à la bonne application, installation et maintenance des systèmes conformément aux codes et règlements locaux.



**ATTENTION:** Un serrage excessif et la rupture peut se produire avec l'utilisation de composés à joint de tuyau en Téflon®. Pouvoir lubrifiant Teflon® permet de sorte qu'il faut prendre soin de ne pas trop serrer les articulations. Le non-respect de ces instructions peut entraîner des dommages matériels et/ou des blessures.



**AVERTISSEMENT:** Les liquides du système sont sous pression ou de la température peuvent être dangereux. Être sûr que la pression a été réduite à zéro et la température du système est inférieure à 100°F (38°C). Le non-respect de ces instructions peut entraîner des dommages matériels et/ou des blessures. Le non-respect de ces instructions peut entraîner des dommages matériels et/ou des blessures.



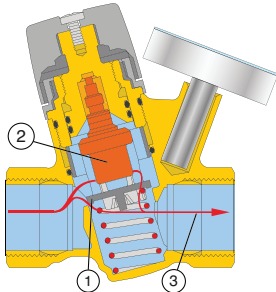
**ATTENTION:** Si le vanne d'équilibrage, Série ThermoSetter, n'est pas installé, mis en service et entretenu correctement, selon les instructions contenues dans ce manuel, il peut ne pas fonctionner correctement et peut mettre en danger l'utilisateur.



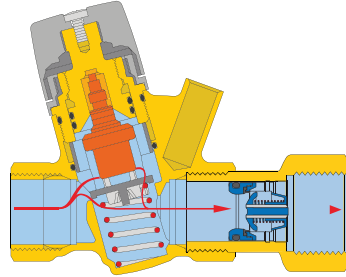
**ATTENTION:** S'assurer que tous les raccords sont étanches.

Caleffi ne pourra être tenue responsable des dommages résultant de la corrosion, d'une mauvaise utilisation ou une mauvaise utilisation des produits.

**LAISSEZ CE MANUEL AVEC L'UTILISATEUR**



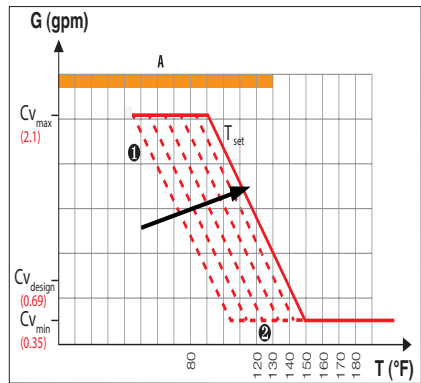
Thermostatic control,  
1164xxA series



Thermostatic control with check valve,  
1164xxAC series

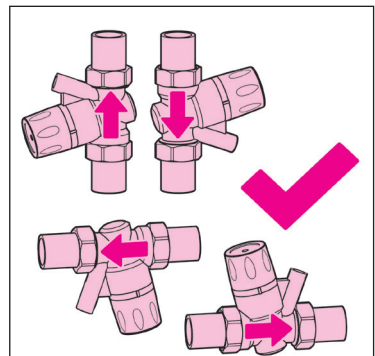
## Function A

At the set temperature, the valve plug (1), controlled by the thermostatic balancing cartridge (2), gradually closes the outlet to the minimum flow (3). The outlet never fully closes to always allow a minimum flow for temperature sensing dead and to prevent recirculation pump dead-heading. If the temperature decreases, the outlet increases, causing flow and thus temperature to increase back to the set temperature as shown in curve 1. If temperature exceeds the set-point, the plug stays in the minimum closed position as shown in curve 2.

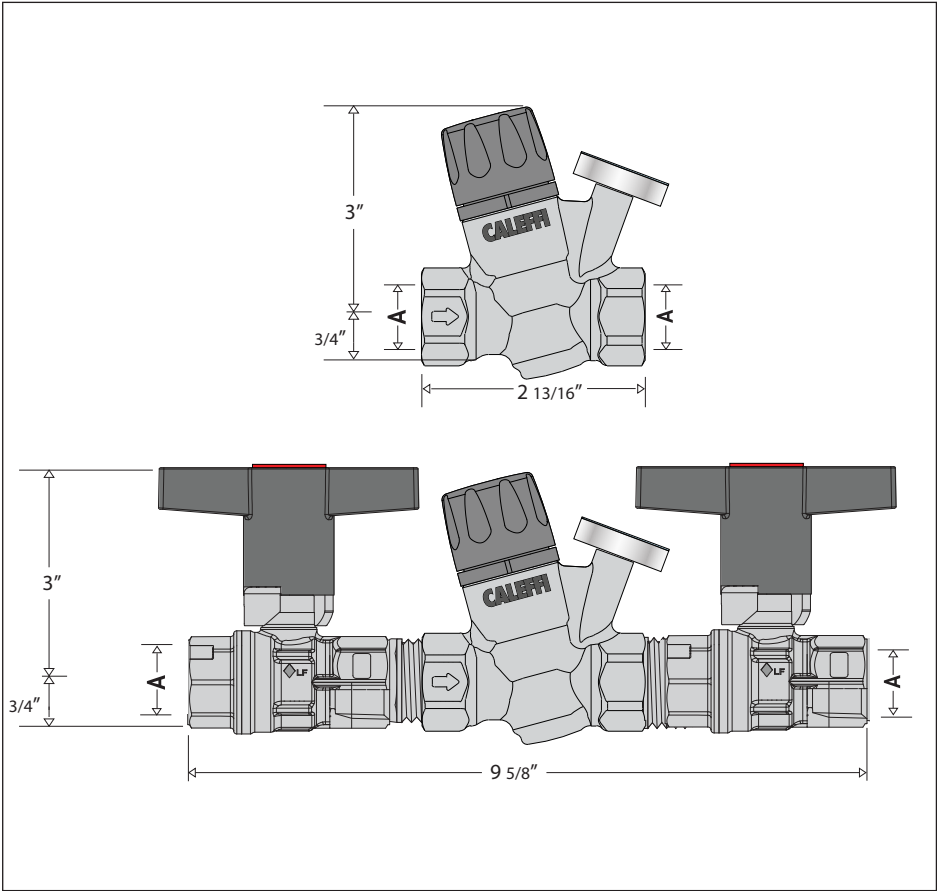


## Installation

Before installing the ThermoSetter, flush the pipes to make sure that impurities in system will not interfere with valve performance. Strainers of sufficient capacity at the inlet from the water main are highly recommended. The ThermoSetter can be installed in any position, vertical or horizontal, following the flow direction indicated by the arrow on the valve body. The ThermoSetter must be installed according to the diagrams given in this manual. It must be installed to allow free access to for checking on operation and maintenance procedures.



# Dimensions



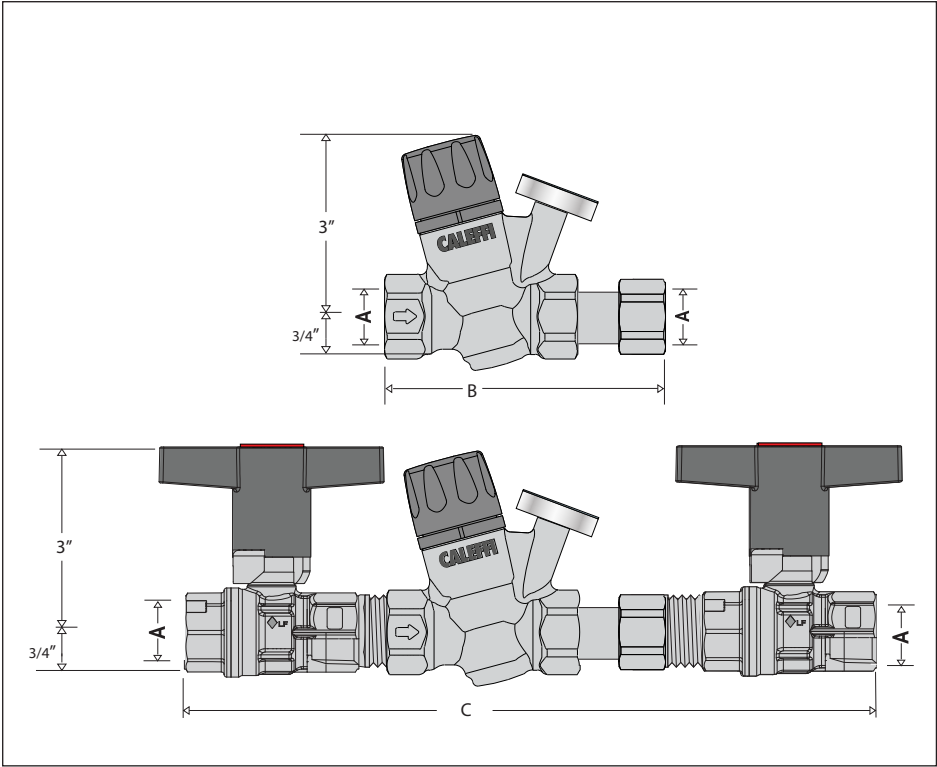
## ThermoSetter 1164 series without check valves

Code	A	Wt w/o ball valves lb (kg)	Wt with ball valves lb (kg)
116440A	½" NPT F	1.6 (0.7)	---
116440A 001	½" NPT F	---	2.6 (1.1)
116441A*	½" NPT F	1.7 (0.8)	---
116441A 001*	½" NPT F	---	2.7 (1.2)
116450A	¾" NPT F	1.6 (0.7)	---
116450A 001	¾" NPT F	---	3.6 (1.6)
116451A*	¾" NPT F	1.7 (0.8)	---
116451A 001*	¾" NPT F	---	3.7 (1.7)

All codes in this table DO NOT include a check valve.

\*with integral outlet temperature gauge.

# Dimensions



## ThermoSetter 1164 series with check valves

Code	A	B	C	Wt w/o ball valves lb (kg)	Wt with ball valves lb (kg)
116440AC	1/2" NPT F	4 7/16"	---	1.8 (0.8)	---
116440AC 001	1/2" NPT F	---	11 1/8"	---	2.8 (1.2)
116441AC*	1/2" NPT F	4 7/16"	---	1.9 (0.9)	---
116441AC 001*	1/2" NPT F	---	11 1/8"	---	2.9 (1.3)
116450AC	3/4" NPT F	5"	---	1.8 (0.8)	---
116450AC 001	3/4" NPT F	---	11 7/16"	---	3.8 (1.7)
116451AC*	3/4" NPT F	5"	---	1.9 (0.8)	---
116451AC 001*	3/4" NPT F	---	11 7/16"	---	3.9 (1.8)

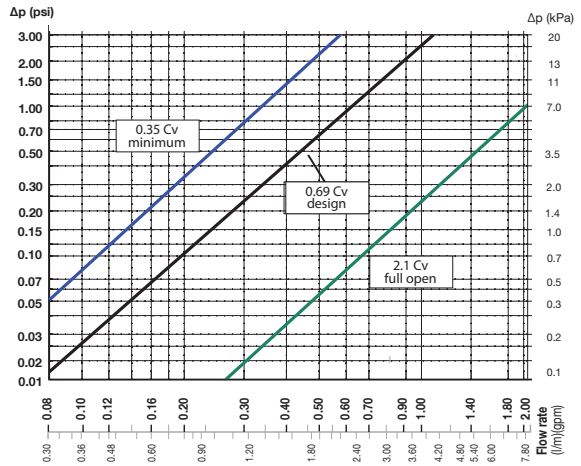
All codes in this table DO include a check valve.

\*with integral outlet temperature gauge.

## Flow characteristics

The ThermoSetter thermostatic balancing valve is designed to balance individual branches of domestic hot water recirculation systems, based on the temperature at the valve. It automatically modulates flow to maintain hot water availability to all fixtures in the branch circuit. The valve is at minimum flow ( $C_v = 0.35$ ) when the incoming water temperature is equal to the set-point position of the adjustment dial. The valve opens as incoming water temperature drops.

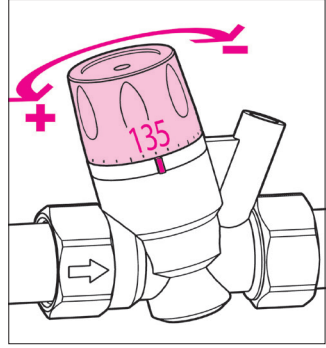
For pressure loss calculations in the recirculation system, follow traditional pipe sizing and head loss practices. For pressure loss calculations across the ThermoSetter valve, use the design curve shown in the graph below. This line represents a typical valve position under normal working conditions ( $\Delta T = 10^\circ\text{F}$ ). Determine the pressure drop across the valve by selecting the branch design GPM on the graph X-axis, draw a vertical line up to the “design” curve, then go across to the Y-axis to find the design pressure drop. Include that pressure drop in your head loss calculations for the circuit.





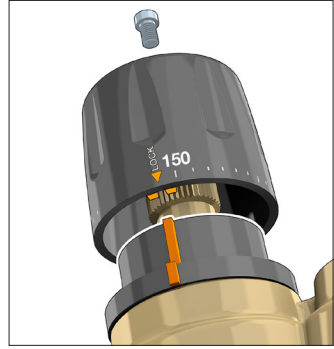
## Temperature adjustment

Set the desired recirculation system temperature by turning the adjustment knob. The graduated scale shows the temperatures at which the indicator can be set.



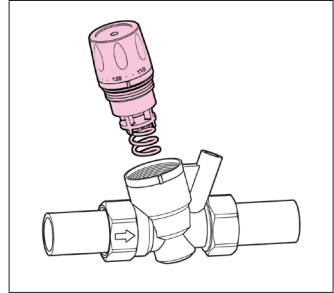
## Adjustment locking

After adjusting the temperature, the setting can be locked at the desired value using the adjustment knob. Unscrew the locking screw at the top of the adjustment knob, remove the knob and then put it back on so that the internal groove couples with the protrusion on the knob holder nut. When this block is used, the reference of the indication of the temperature values on the knob is lost. To restore it, completely unscrew the locking screw. Reposition the knob on MAX value. Tighten the locking screw.



## Maintenance

The balancing adjustment cartridge can be removed from the valve body for periodic inspection, cleaning or replacement (with the system cold or empty).



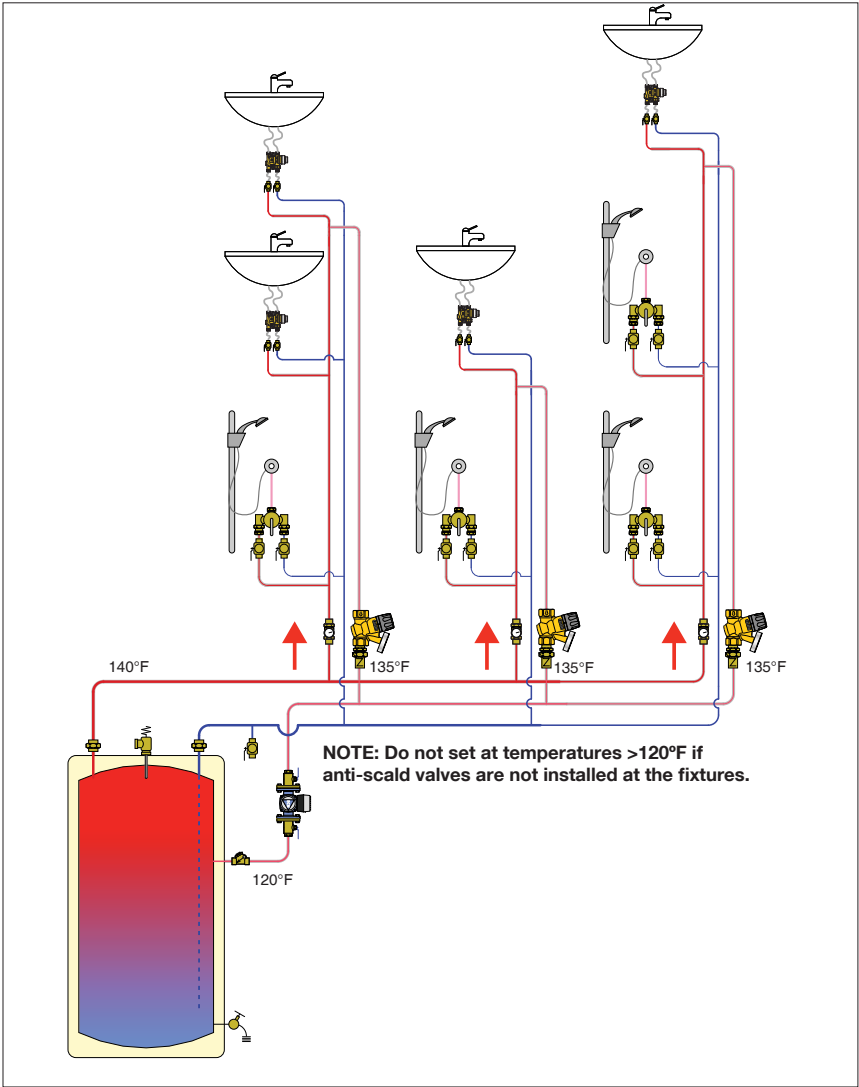
## Insulation shell

The ThermoSetter 1164 series insulation shell, code CBN116440 can be purchased separately to minimize heat loss.



# Application diagram

## Hot water recirculation with thermal balancing valves



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# NOTES



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